

Information pursuant to Section 125 (1) German Stock Corporation Act (AktG) in connection with Section 125 (5) AktG, Article 4 (1) and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	DE000A0XYHT5-GMET-202605
2. Type of message	Meeting notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A0XYHT5
2. Name of issuer	IBU-tec advanced materials AG
C. Specification of the meeting	
1. Date of the General Meeting	19.05.2026 [format pursuant to Implementing Regulation (EU) 2018/1212: 20260519]
2. Time of the General Meeting	10:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 UTC]
3. Type of the General Meeting	Ordinary General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the General Meeting	Seminargebäude der Weimarhalle, Unesco-Platz 1, 99423 Weimar, Germany
5. Record Date	28.04.2026, 00:00 hrs. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260427, 22:00 UTC]
6. Uniform Resource Locator (URL)	https://www.ibu-tec.de/investor-relations/hauptversammlung

D. Participation in the General Meeting	
1. Method of participation by shareholder	<p>Attending and voting in person on site</p> <p>Exercising the right to vote by a proxy</p> <p>Exercising the right to vote by the proxies nominated by the Company</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212 PH; ISO 20022: PHYS PX; ISO 20022: PRXY EV; ISO 20022: EVOT]</p>
2. Issuer deadline for the notification of participation	<p>12.05.2026, 24:00 hrs. (CEST)</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: 20260512; 22:00 UTC]</p>
3. Issuer deadline for voting	<p>Exercising voting rights,</p> <ul style="list-style-type: none"> - in person on site: until the time specified by the chairman of the meeting at the General Meeting on 19.05.2026, [format pursuant to Implementing Regulation (EU) 2018/1212: 20260519; until the time specified by the chairman of the meeting at the General Meeting on 20260519] - by granting authorization and issuing instructions to the proxies nominated by the Company by postal letter: 18.05.2026, 24:00 hrs. (CEST) (receipt is decisive), [format pursuant to Implementing Regulation (EU) 2018/1212: 20260518; 22:00 UTC] - by granting authorization and issuing instructions to the proxies nominated by the Company by email: 18.05.2026, 24:00 hrs. (CEST) (receipt is decisive), [format pursuant to Implementing Regulation (EU) 2018/1212: 20260518; 22:00 UTC] - by granting authorization and issuing instructions to the proxies nominated by the Company, which are transmitted by intermediaries: 18.05.2026, 12:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260518; 10:00 UTC]
E. Agenda	
E. Agenda - Item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of IBU-tec advanced materials AG and the approved financial statements of the Group as at 31 December 2025, the management report of IBU-tec advanced materials AG and the Group for the 2025 financial year and the report of the Supervisory Board for the 2025 financial year
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	none
5. Alternative voting options	none
E. Agenda - Item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of profits
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	<p>Binding vote</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]</p>
5. Alternative voting options	<p>Vote in favour, Vote against, Abstention</p> <p>[format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]</p>

E. Agenda - Item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the discharge of the members of the Management Board for the financial year 2025
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the financial year 2025
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Election of the auditor for the financial year 2026
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the cancellation of Authorized Capital 2021/I, the cancellation of Authorized Capital 2021/II, and the creation of a new Authorized Capital 2026 for capital increases in cash and/or in kind, with the option to exclude shareholders' subscription rights, and corresponding amendments to Section 4 of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda - Item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the granting of a new authorization to issue option and/or convertible bonds, profit-participating bonds and/or profit participation rights (or combinations of these instruments) with the option to exclude shareholders' subscription rights, and on the cancellation of Contingent Capital 2021 with the simultaneous creation of new contingent capital (Contingent Capital 2026/I) as well as corresponding amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the authorization to grant subscription rights to shares (stock options) of the IBU-tec advanced materials AG to members of the Company's Executive Board, members of the management of affiliated companies, and employees of the Company and its affiliated companies (IBU-tec Stock Option Program 2026) and the creation of a new Contingent Capital 2026/II to service the IBU-tec Stock Option Program 2026, as well as the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Election to the Supervisory Board - Mr Max Narr
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda - Item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the amendment of Article 15, Section 15.2, Sentence 2 of the Articles of Association (Right to Attend the Annual General Meeting)
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda - Item 11	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Resolution on amendments to the Articles of Association to authorize the Executive Board to provide for the holding of virtual Annual General Meetings, on consequential editorial amendments, and on enabling members of the Supervisory Board to participate in Annual General Meetings via audio-visual transmission
3. Uniform Resource Locator (URL) of the materials	https://www.ibu-tec.de/investor-relations/hauptversammlung
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – motions for additions to the agenda	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	24.04.2026, 24:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260424; 22:00 UTC]
F. Shareholder right – counter-motions	
1. Object of deadline	Submission of counter-motions to proposed resolutions on items on the agenda
2. Applicable issuer deadline	For counter-motions to be made available to other shareholders: 04.05.2026, 24:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260504; 22:00 UTC] For counter-motions during the General Meeting: 19.05.2026 [format pursuant to Implementing Regulation (EU) 2018/1212: 20260519]
F. Shareholder right – election proposals	
1. Object of deadline	Submission of election proposals for the election of supervisory board members or auditors
2. Applicable issuer deadline	For election proposals to be made available to other shareholders: 04.05.2026, 24:00 hrs. (CEST) (receipt is decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20260504; 22:00 UTC] For election proposals during the General Meeting: 19.05.2026 [format pursuant to Implementing Regulation (EU) 2018/1212: 20260519]

F. Shareholder right – right to information	
1. Object of deadline	Request for information on company matters (section 131 (1) AktG)
2. Applicable issuer deadline	19.05.2026; from the opening of the General Meeting until the closing of the requests to speak by the chairman of the meeting [format pursuant to Implementing Regulation (EU) 2018/1212: 20260519; from the opening of the General Meeting until the closing of the requests to speak by the chairman of the meeting]
F. Shareholder right – filing of objections	
1. Object of deadline	Filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	19.05.2026; from the beginning of the General Meeting until its closing by the chairman of the meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20260519; from the beginning of the General Meeting until its closing by the chairman of the meeting]